



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - SEPTEMBER 2025

1. Total Producer Price Indices in Industry

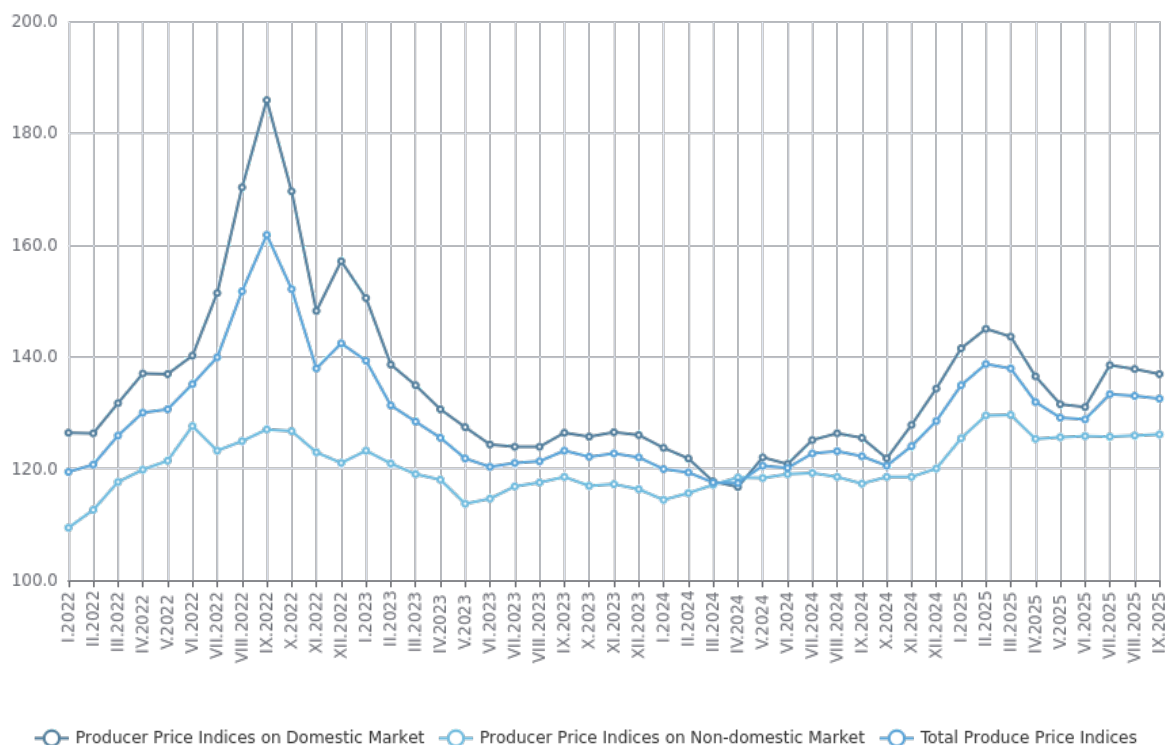
The Total Producer Price Index in Industry fell by 0.4% in September 2025 compared to the previous month. A decrease of 3.0% was registered in the electricity, gas, steam and air conditioning supply, while prices rose in the mining and quarrying industry by 10.1% and in the manufacturing industry by 0.2%.

Higher prices in the manufacturing industry were registered in the manufacture of textiles by 3.3%, and in the manufacture of beverages by 0.9%. A decrease was seen in the manufacture of leather and related products and in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - both by 1.2%.

The Total Producer Price Index went up by 8.4% in September 2025 compared to the same month in 2024. A rise was observed in the mining and quarrying industry - by 22.3%, in the electricity, gas, steam and air conditioning supply - by 12.0%, as well as in the manufacturing industry - by 10.8%.

In the manufacturing, the prices rose in the manufacture of basic metals - by 22.5%, in the manufacture of food products - by 20.3%, and in the manufacture of textiles - by 16.1%. Price reduction was registered in the manufacture of tobacco products - by 16.6%, and in the manufacture of furniture - by 12.6%.

Figure 1. Total Producer Price Indices in Industry (2021=100)



1. Producer Price Indices on the Domestic Market

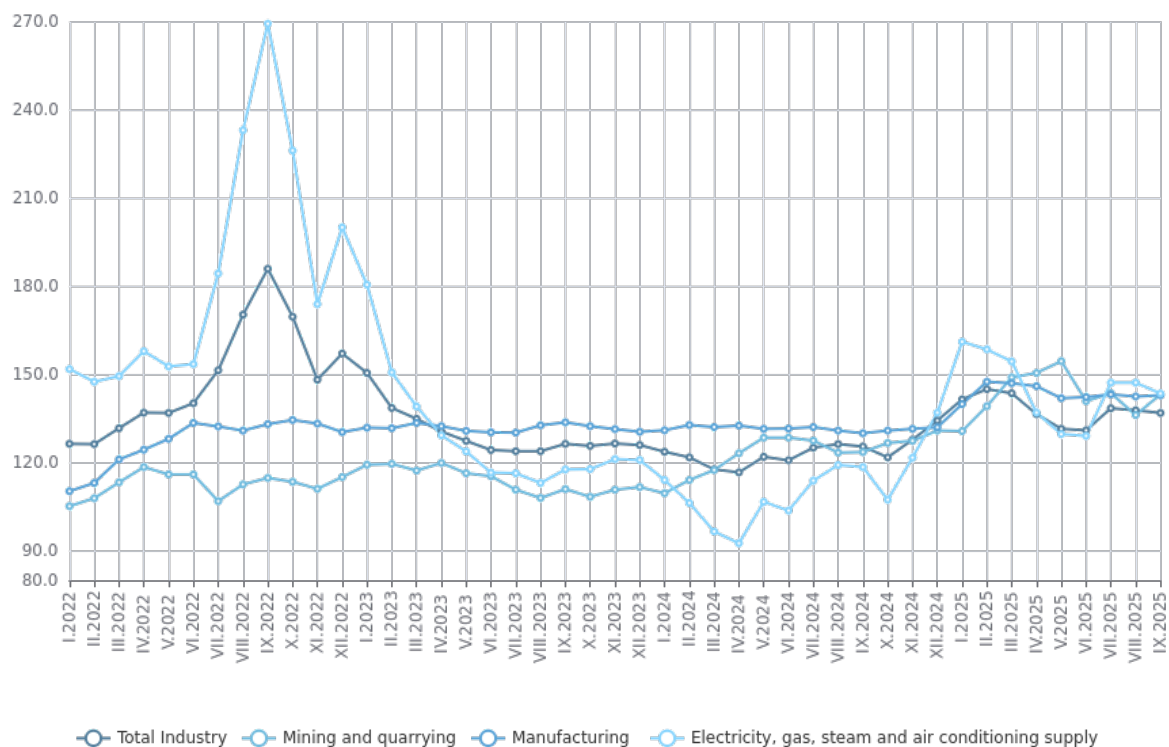
The Producer Price Index on the Domestic Market decreased by 0.7% in September 2025 compared to August 2025. The domestic prices went down in the electricity, gas, steam and air conditioning supply by 2.5%, while prices rose in the mining and quarrying industry - by 5.1%, and in the manufacturing industry - by 0.3%.

In the manufacturing, compared to the previous month, higher prices were registered in the manufacture of wearing apparel - by 1.1%, and in the manufacture of beverages by 1.0%. The prices went down in the manufacture of chemicals and chemical products - by 1.0%, and in the manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 0.6%.

The Producer Price Index on the Domestic Market increased by 9.0% compared to September 2024. The prices rose in the electricity, gas, steam and air conditioning supply - by 21.1%, in the mining and quarrying industry - by 15.9%, and in the manufacturing industry - by 9.9%.

In September 2025, higher prices in the manufacturing in comparison with September 2024 were seen in the manufacture of food products - by 23.8%, in the manufacture of beverages - by 19.0%, in the manufacture of basic metals - by 15.8% and in the manufacture of chemicals and chemical products - by 15.2%. Lower prices were reported in the manufacture of leather and related products - by 10.2%, in the manufacture of motor vehicles, trailers and semi-trailers - by 9.1%, and in the manufacture of tobacco products - by 9.0%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



1. Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market rose by 0.2% in September 2025 compared to the previous month and by 7.6% in comparison with September 2024.

Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Total Producer Price Indices in September 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	132.5	99.6	108.4
Mining and quarrying	150.2	110.1	122.3
Mining of coal and lignite	212.8	112.3	153.0
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	136.9	112.5	122.8
Other mining and quarrying	151.9	100.0	103.2
Mining support service activities	..	..	..
Manufacturing	136.2	100.2	110.8
Manufacture of food products	155.9	100.3	120.3
Manufacture of beverages	148.0	100.9	113.9
Manufacture of tobacco products	125.7	100.0	83.4
Manufacture of textiles	151.2	103.3	116.1
Manufacture of wearing apparel	139.5	100.4	111.0
Manufacture of leather and related products	108.2	98.8	102.2
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	134.5	98.8	104.8
Manufacture of paper and paper products	135.1	99.9	112.2
Printing and reproduction of recorded media	134.9	100.1	107.2
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	129.3	99.9	114.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	119.3	100.3	105.3
Manufacture of rubber and plastic products	153.1	100.0	113.4
Manufacture of other non-metallic mineral products	165.8	100.3	111.2
Manufacture of basic metals	124.2	99.9	122.5
Manufacture of fabricated metal products, except machinery and equipment	138.8	99.6	106.9
Manufacture of computer, electronic and optical products	142.2	99.8	104.4
Manufacture of electrical equipment	133.4	100.1	106.4
Manufacture of machinery and equipment n.e.c.	129.1	100.0	99.3
Manufacture of motor vehicles, trailers and semi-trailers	120.1	99.9	101.8
Manufacture of other transport equipment	109.0	100.0	102.4
Manufacture of furniture	123.6	100.5	87.4
Other manufacturing	105.9	100.1	101.4
Repair and installation of machinery and equipment	134.3	100.0	103.0
Electricity, gas, steam and air conditioning supply	133.9	97.0	112.0
Electricity, gas, steam and air conditioning supply	133.9	97.0	112.0

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
'..' - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in September 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	136.9	99.3	109.0
Mining and quarrying	143.2	105.1	115.9
Mining of coal and lignite	213.1	112.3	152.5
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	122.3	103.3	110.3
Other mining and quarrying	147.6	100.0	101.4
Mining support service activities	..	..	..
Manufacturing	142.9	100.3	109.9
Manufacture of food products	165.8	100.3	123.8
Manufacture of beverages	154.9	101.0	119.0
Manufacture of tobacco products	151.3	100.0	91.0
Manufacture of textiles	154.8	100.0	108.0
Manufacture of wearing apparel	146.7	101.1	113.1
Manufacture of leather and related products	124.0	99.6	89.8
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	143.7	99.4	100.0
Manufacture of paper and paper products	136.8	100.0	108.9
Printing and reproduction of recorded media	136.1	100.2	107.4
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	132.5	99.0	115.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	108.8	99.6	101.7
Manufacture of rubber and plastic products	133.0	99.9	106.5
Manufacture of other non-metallic mineral products	162.5	99.9	106.9
Manufacture of basic metals	116.8	100.3	115.8
Manufacture of fabricated metal products, except machinery and equipment	134.9	99.6	105.4
Manufacture of computer, electronic and optical products	118.7	99.8	100.9
Manufacture of electrical equipment	133.4	100.2	105.2
Manufacture of machinery and equipment n.e.c.	132.5	100.2	101.8
Manufacture of motor vehicles, trailers and semi-trailers	119.6	99.8	90.9
Manufacture of other transport equipment	118.0	100.0	103.5
Manufacture of furniture	159.7	100.7	110.8
Other manufacturing	96.4	100.6	97.3
Repair and installation of machinery and equipment	143.8	100.0	106.4
Electricity, gas, steam and air conditioning supply	143.5	97.5	121.1
Electricity, gas, steam and air conditioning supply	143.5	97.5	121.1

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
'..' - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in September 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	126.1	100.2	107.6
Mining and quarrying	178.9	130.2	150.2
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	167.4	100.0	107.8
Mining support service activities	-	-	-
Manufacturing	130.9	100.2	112.6
Manufacture of food products	137.2	100.1	116.7
Manufacture of beverages	92.6	99.9	73.3
Manufacture of tobacco products	106.2	100.0	94.5
Manufacture of textiles	150.0	104.4	121.5
Manufacture of wearing apparel	136.4	100.1	110.2
Manufacture of leather and related products	100.1	98.3	110.1
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	121.0	97.8	114.2
Manufacture of paper and paper products	132.7	99.8	119.7
Printing and reproduction of recorded media	130.6	100.0	108.3
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	125.6	101.0	113.1
Manufacture of basic pharmaceutical products and pharmaceutical preparations	136.4	101.2	110.2
Manufacture of rubber and plastic products	169.5	100.1	117.1
Manufacture of other non-metallic mineral products	170.4	100.9	118.0
Manufacture of basic metals	125.9	99.8	124.1
Manufacture of fabricated metal products, except machinery and equipment	145.1	99.7	108.9
Manufacture of computer, electronic and optical products	151.3	99.8	105.8
Manufacture of electrical equipment	133.4	100.0	106.9
Manufacture of machinery and equipment n.e.c.	128.0	99.9	98.4
Manufacture of motor vehicles, trailers and semi-trailers	120.2	99.9	103.2
Manufacture of other transport equipment	106.7	100.0	103.9
Manufacture of furniture	78.1	100.0	57.3
Other manufacturing	110.6	99.9	103.4
Repair and installation of machinery and equipment	122.1	100.0	100.5
Electricity, gas, steam and air conditioning supply	64.6	89.4	46.2
Electricity, gas, steam and air conditioning supply	64.6	89.4	46.2

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
1'..' - Confidential data.			
'-' - No case registered.			